Thomas Horner

New York, NY | 845-803-0958 | th144@fordham.edu | www.linkedin.com/in/hornerthomas

Investment professional with 8 years of multi-asset experience across equity research, derivatives strategy, and macroeconomic analysis. Investment process integrates cross-asset signals, sector mapping, and bottom-up name selection, with trade expression varying between equity and options based on implied volatility and payoff asymmetry.

EDUCATION

FORDHAM UNIVERSITY, GABELLI SCHOOL OF BUSINESS New York, NY
MBA, Finance Expected May 2028

NICHOLS COLLEGE Dudley, MA
B.S.B.A., Double Major in Finance and Economics | GPA: 3.9 May 2018

EXPERIENCE

LIBERFIELD CAPITAL Remote | Miami, FL
Miami-based multi-strategy hedge fund focused on uncorrelated, risk-adjusted returns May 2026 – Present
Investment Analyst Intern
- Earned through top 5% placement in TrendUp Now, a selective three stage buyside program
- Develop and maintain financial forecasts and valuation models to support single-name theses, long and short
- Conduct research to identify critical factors and upcoming catalysts across a coverage group

LKC ADVISORY Remote | Clearwater, FL
Boutique C-suite advisory firm September 2025 – Present
Senior Research Analyst
- Produce research briefs and earnings analyses on public and private companies, evaluating financial performance, competitive positioning, and business dynamics to support C-suite advisory engagements
- Led the work to analyze the major AI LLMs, and using prompt engineering, develop rapid ways to produce high quality insights under tight time constraints

HORNER HOLDINGS New York, NY
Personal investment vehicle running a discretionary process across equities, ETFs, and options June 2023 – June 2026
President/Trader
- Built a macro regime view across liquidity, growth, and inflation using a cross-asset dashboard (yield curve, MOVE, VIX, credit spreads), and mapped it to sector exposure
- Expressed directional views in cash equity or options based on implied volatility and payoff asymmetry
- Compounded capital at ~27% annualized over three years, generating a 108% cumulative return through a discretionary equity and derivatives strategy

J.P. Morgan, International Private Bank New York, NY
Associate Investment Specialist, Global Families Group December 2021 – June 2023
- Integrated macroeconomic and market level analysis into tactical and strategic asset allocation
- Supported senior investors across 50+ client relationships on multi-asset allocation, balancing return and risk in equities, fixed income, and derivatives

Roton Point Capital New York, NY
Single-family office managing a multi-asset portfolio June 2019 – November 2021
Investment Analyst
- Tracked earnings, investor presentations, and macro developments to update valuations and inform portfolio decisions
- Developed options and derivatives strategies around concentrated equity positions to monetize volatility, hedge exposure, and enhance risk-adjusted returns
- Ran a $20M proprietary book, expressing discretionary single name views in equities and options

Bank of New York Mellon New York, NY
ETF Fund Administrator May 2018 – June 2019
- Administered 10 ETFs across fixed income, equity, foreign, and domestic funds

ADDITIONAL

- Certifications: Certified Futures and Options Analyst (CFOA)
- Technical**:** Macro Analysis, Risk Management, Equity Research, Derivatives, Prompt Engineering
- Tools**:** Bloomberg, FactSet, CapIQ, Excel, Python (basic)