Weiyi Zhu

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EDUCATIONAL BACKGROUND

Xiamen University

Bachelor of Management in Financial Management expected; GPA: 88/100

- Specialized Courses: Calculus, Linear Algebra, Probability and Statistics, Python Programming, Financial Engineering, Corporate Finance, Securities Investment, Microeconomics, Macroeconomics, etc.
- **Oxford University (Summer Exchange Programme)**
- Training Camp: Business-Finance-Management Model
- Courses: Sustainable Finance, Game Theory, Mobile Money, Leadership in Business, Investment Banking

INTERNSHIP EXPERIENCES

Guolian Securities | Intern, Building Materials Group, Research Institute

- Data Analysis: Conducted analysis for the gypsum board business of Beijing New Building Materials Co., Ltd.; Collected and processed 500+ market and financial data entries using iFind and Wanfang databases and utilized R language for data visualization; Built 2 financial models to provide quantitative support for investment analysis
- Company Research: Conducted 2 in-depth interviews with the management team of the company and participated in 3 industry expert forums; Organized detailed meeting minutes and collected over 20 key market insights and company updates to understand the company's business model and market position
- Report Writing: Assisted in writing an in-depth research report on the company, responsible for conducting financial analysis, competitor analysis, and future development trend forecasting

KPMG Huazhen LLP | Audit Assistant

Participated in annual audits for a real estate company and a new energy semiconductor company

- Vouching: Conducted sampling and verification of approximately 500 accounting vouchers and original documents; Assisted senior auditors in verifying the accuracy and authenticity of accounts, particularly cash and cash equivalents
- Audit Working Paper Preparation: Participated in the preparation of 3 audit working papers, covering core accounts such as cash and cash equivalents, fixed assets, and employee compensation
- Walkthrough/Control Testing: Independently performed walkthrough and control testing for raw material and fixed asset procurement processes; Evaluated the effectiveness of clients' internal control systems

Frost & Sullivan Consulting Firm | Pharmaceutical Industry Analyst Assistant

- Interview Minutes: Participated in 10+ expert interviews, responsible for organizing meeting minutes and extracting key insights to support clients' business transformation needs; Used the Wind database to obtain the latest research reports and market trends in the pharmaceutical industry; Analyzed 20 industry research reports, providing data support and market trend forecasts for clients
- Policy Research: Analyzed national pharmaceutical industry policy dynamics, including medical consumables centralized procurement policies; Systematically organized and interpreted policy documents, providing three policy impact analysis reports for clients, helping them understand the potential impact of policy changes on business
- Business Support: Assisted the director in making presentations, ensuring the accuracy of information and the professionalism of visual presentation; Completed translation of internal and external materials, including policy documents, industry reports, and customer communication documents, totalling 20,000 words

PROJECTS

Fulin Crystal | Leader

- Feb 2024 Jun 2024 Market Research: Led a team of 8 to investigate the crystal market, determine product positioning, and draft a preliminary business plan
- Product Promotion & Sales: Conducted crystal popularization through channels such as WeChat Public Account and Xiaohongshu to attract potential customers; Combined online and offline sales of crystal jewelry through ground promotion activities, achieving a sales volume of 8,204 yuan

Pop Mart Company Research | Leader

Conducted market analysis of the company using SWOT, PEST, and Porter's Five Forces model to understand the current state of the industry; Used DCF and LBO models for company valuation

CEO Financial Background and Financialization of Physical Enterprises | *Participant*

- Apr 2024 Jun 2024 Data Collection: Collected and cleaned executive data from 100+ listed companies using CSMAR database; Standardized formats, handled missing values, and removed outliers to ensure data accuracy
- Statistical Analysis: Utilized Python to analyze correlations between executive attributes and company performance; Applied descriptive statistics and regression analysis to identify trends
- Data Visualization and Reporting: Created intuitive charts using Matplotlib and Seaborn; Compiled a comprehensive report detailing the analysis process, key findings, and business recommendations

LEADERSHIP EXPERIENCE

- "Voice of China" Overseas Practice | Project Leader (Outstanding Team)
- Jun 2023 Aug 2023 Led a team of 9 to invite foreign friends at Oxford University to participate in Chinese traditional cultural games, sharing Chinese mythological stories to showcase Chinese cultural confidence and spread the voice of China **OTHERS**
- Language Skills: English (CET-6: 603); Chinese (Native) •
- Computer Skills: Microsoft Office Suite, Python, R, and MATLAB

Jan 2024 — Feb 2024

Sep 2023 — Dec 2023

Apr 2024 — May 2024

Jul 2024 — Aug 2024

Jul 2024 — Aug 2024

Sep 2022 — Jun 2026