Aishwarya Suresh

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Objective

A detail-oriented finance professional with a Master of Science in Finance and substantial experience in functions such as credit underwriting, compliance monitoring, and collateral management. I like bringing into application my analytical skills, cross-functional collaboration, and expertise in process optimization for a challenging position at a finance corporate, which drives organizational success and outstanding client experiences.

Education

Portland State University | Master of Science in Finance   09/23 - 09/24

Advanced Financial Reporting, Financial Statement Analysis, Valuation Modelling, Managerial Finance, Managerial Analytics, Data visualisation for decision Making, Machine learning, Applied Finance Techniques.

University of Madras | Bachelor of Commerce (Bank Management)   04/12 - 05/15

Essentials of management, Commercial Law, Banking theory, Credit management, Financial service, Marketing Banking services.

Professional Experience

Customer Solutions Analyst, Citibank - Chennai, India.   01/20 - 07/22

• Performed data analysis of corporate and individual portfolios, identifying risks and making actionable recommendations to improve financial performance.
• New credit risk policy training sessions were created and delivered, with process strictness and audit requirements adherence.
• Collaborated with cross-functional teams to put risk mitigation plans into action, demonstrating strong stakeholder management and cross-regional collaboration.
• Delivered analytical insights and trends to senior management, with excellent communication and influence at all levels.
• Operational processes were streamlined to enhance efficiency, aligned with organizational goals and level of service agreements.

Senior Operations Analyst, WNS Global Services - Chennai, India   08/15 - 09/19

• Processed approved medium to large credit applications with total precision, thus ensuring policy and audit compliance.
• Performed detailed account reconciliations, clearing differences with keen attention to detail in operations.
• Collaborated with Risk, Compliance, and Client Relationship departments to enhance business processes and operational efficiency.
• Performed system testing for credit risk assessment tools and supported process design and system business requirements.
• Responded promptly to client inquiries, demonstrating a customer service approach and meeting service level agreements.

Assistant for Data Collection Intern, **Indian Overseas Bank (IOB) – Chennai, India**   12/14 – 01/15

• Provided assisted rural self-help groups with appraisals and documentation of loan applications, providing hands-on training in data analysis and process enhancement.

Helen Gordon Childcare Centre – Portland, Oregon   03/24 – 08/24

• Student teaching assistant at Portland State University's full-day infant/toddler and preschool program.

Distribution Manager, Portland State Vanguard - Portland, Oregon   12/23 – 08/24

• Distribution manager for Portland State University's student-run newspaper organization

Academic Experience

• Served as a Student leader and attended classes to prepare for career, connect with student leaders and build community.
• Developed a comprehensive equity valuation of Kraft Heinz using advanced DCF modelling, strategic financial forecasting, and scenario analysis to evaluate intrinsic value and assess growth potential and investment attractiveness.
• Developed Logistic Regression and Decision Tree models for Iris species classification, achieving high accuracy and key insights into model performance.
• Visualized King County housing data using Python, creating charts and plots to analyse market trends and pricing dynamics.

Technical Skills

•Microsoft Office Suite, Pivot Tables and Charts, Power BI, R, RStudio, Tableau, Power BI, Data Visualization, Python basics, and Machine learning concepts.
• Analysed King County, WA Housing Prices dataset using Python, creating bar charts, pie charts, histogram, box plots, scatter plots, and heatmaps to explore market trends and variable relationships.

Relevant Skills

• Basic SQL, R Language
• Risk Analysis and Compliance Monitoring
• Margin and Collateral Management
• External Client Communication

• Cross-Functional Collaboration

Certifications

• Life and Health Insurance License (Oregon State)
• Bloomberg Market Concepts Certification.
• Six Sigma training from WNS global services.
• PwC Switzerland Power BI Job Simulation on Forage.